Considerations when Contracting for Services

Request for Proposal (RFP)/Contract for a Specific Program (County completed Exploration Phase and identified specific program)

RFP Should Contain:

- Background on program and selection process of the program
  - Detailed description of goals and target population of the program
  - Information on the selection process for the identified program
- What the RFP will and will not fund
  - Training for the program
  - Service delivery
  - Materials
- Staffing
  - Minimum provider qualifications for chosen program
  - How much start-up time to have staff hired/transitioned or training, etc., will be allotted?
- Training Logistics
  - Is the training being provided by the contractor or is this something that the agency will need to arrange?
  - If the contractor is providing, what is timeframe for training to take place and where?
- Resources
  - Clearly spell out the necessary resources for implementing the program – AV equipment, manuals, etc. Ask respondents to indicate which of these resources will need to be obtained (for instance, if the program is a mental health therapy program, the agency may already have existing therapy supplies that are available)
- Fidelity monitoring
  - Specifically determined by the contract or up to responding agency to propose
- Referrals
  - How will referrals be obtained?
- Outcomes
  - Need to develop measureable outcomes based on goals of program
- Process outcomes (e.g., number of clients to be served) vs. client outcomes (e.g., amount of improvement on parenting measure)
- Use of standardized tools
  - Sustainability
    - Expectation for service being continued beyond the terms of the contract
    - How will staff turnover be addressed, or request respondents to provide information on how turnover will be addressed.

**RFP Response Should Contain**

- **Background**
  - Agency experience using any similar programs
  - Agency experience with implementing EBPs
- **Staffing**
  - Will agency hire all new staff or retraining existing staff? How will this impact start-up time?
  - If keeping current staff, review resumés to ensure they meet minimum qualifications.
  - What will be the timing of transition to new services if currently delivering a different service?
  - If hiring new staff, what will be qualifications, job description, etc.? What is timeline of hiring?
- **Training Logistics**
  - (If not being arranged or funded by contractor) Initial training – how will this be delivered (on-site, at program developer’s site, etc.) and funded?
  - Ongoing training when turnover occurs and new staff is hired – how will this be delivered (on-site, at program developer’s site, etc.) and funded?
- **Resources**
  - Clearly respond to specific resources that will be needed – AV equipment, manuals, etc. – and how will this be funded (through this contract specify budget, other funding)?
- **Referrals**
  - Provide information on referral pathway.
- **Fidelity monitoring**
  - If not specified by the RFP, propose how this will be maintained.
- Outcomes
  - How will these be collected?
- Sustainability
  - Funding, staffing, service delivery beyond contract time, etc.

RFP/Contract where potential contractor selects program (County began Exploration Phase, identified the problem, but did not narrow down the programs)

RFP Should Contain:
- Background on program and selection process of the program
  - Clearly state the identified problem and target population (demographics including age, gender, cultural backgrounds when appropriate, etc.)
  - May suggest potential programs which should be thoughtfully chosen through the exploration process
  - Provide requirements for chosen programs (level of research, rating on CEBC or other clearinghouses, rationale for choosing)
- What the RFP will and will not fund
  - Training for the program
  - Service delivery
  - Materials
- Outcomes
  - What are concrete outcomes that are expected?

RFP Response Should Contain:
- Background on program and selection process of the program
  - Clear rationale for proposed program and why it will impact the identified problem.
  - Identify CEBC, NREPP, or similar rating of program – using criteria to show rating if program not rated on one of the sites.
- Training
  - Information on how training and program materials (manuals, videos, etc.) will be funded, obtained, etc.
  - Initial training – how will this be delivered (on-site, at program developer’s site, etc.) and funded?
- Ongoing training when turnover occurs and new staff is hired – how will this be delivered (on-site, at program developer’s site, etc.) and funded?

- **Staffing**
  - Minimum provider qualifications for chosen program and corresponding job description
  - How much start-up time to get staff hired or transitioned, training, etc., will be allotted?

- Information on how active implementation will occur including who will lead the effort and what support exists for the chosen practice and how that support will be obtained.
  - Plans for outcomes assessment
  - Plans for fidelity monitoring
  - Plans for sustainability and addressing turnover issues

- **Resources**
  - Clearly indicate the specific resources that will be needed – AV equipment, manuals, etc., and how these will be funded (through this contract specify budget, other funding)?

- **Referrals**
  - How will referrals be obtained? Provide information on referral pathway.

- **Fidelity monitoring**
  - How this will be maintained?

- **Outcomes**
  - How will these be collected?

- **Sustainability**
  - Funding, staffing, service delivery beyond contract time, etc.